**BANK LOAN REPORT QUERY DOCUMENT**

1. **BANK LOAN REPORT | SUMMARY**

**KPIs:**

**Total Loan Applications**

**Calculate Total Applications received**



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**MTD Loan Applications**

**Calculate MTD Total Loan Applications**

**A black text with black text

Description automatically generated with medium confidence**

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**MTD Loan Applications**

**Calculate Month to Date Total Loan Applications**

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**Previous MTD (PMTD) Loan Applications**

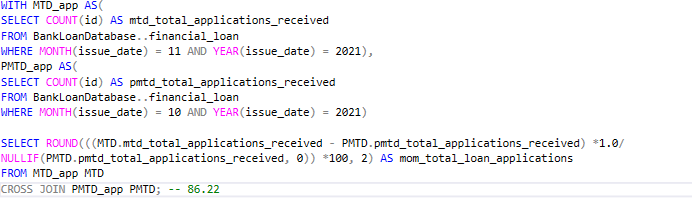
**Calculate Previous Month to Date Total Loan Applications**

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**Month on Month Total Loan Applications**

**Calculate MOM Total Loan Applications**

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**Total Funded Amount**

**Calculate the Total Funded Amount**

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**MTD Total Funded Amount**

**Calculate the MTD Total Funded Amount**

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**PMTD Funded Amount**

**Calculate the PMTD Total Funded Amount**

****

**Month on Month Total Funded Amount**

**Calculate MOM Total Funded Amount**

**A screenshot of a computer code

Description automatically generated**

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**Total Amount Received**

**Calculate the Total Amount Received**

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**MTD Total Amount Received**

**Calculate the MTD Total Amount Received**

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**PMTD Total Amount Received**

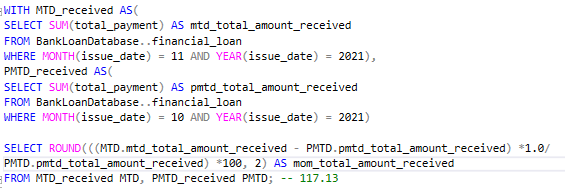
**Calculate the PMTD Total Amount Received**

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**Month on Month Total Amount Received**

**Calculate MOM Total Amount Received**

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**Average Interest Rate**

**Calculate the Average Interest Rate**

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**MTD Average Interest Rate**

**Calculate the MTD Average Interest Rate**

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**PMTD Average Interest Rate**

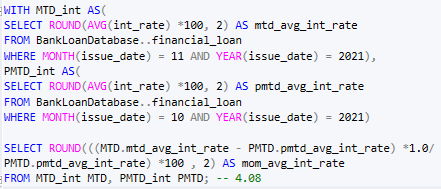
**Calculate the PMTD Average Interest Rate**

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**Month on Month Average Interest Rate**

**Calculate MOM Average Interest Rate**

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**Average Debt to Income Ratio (DTI)**

**Calculate the Average Debt to Income Ratio (DTI)**

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**MTD Average DTI**

**Calculate the MTD Average Debt to Income Ratio (DTI)**

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**PMTD Average DTI**

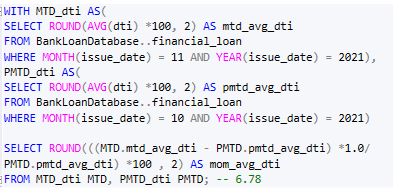
**Calculate the PMTD Average Interest Rate (DTI)**

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**Month on Month Average DTI**

**Calculate MOM Total Amount Received (DTI)**

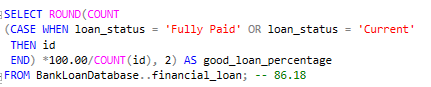
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**GOOD LOAN ISSUED:**

**Good Loan Percentage**

**Calculate the Good Loan Application Percentage**

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**Good Loan Applications**

**Calculate Number of Good Loan Applications**

****

****

**Good Loan Funded Amount**

**Calculate Number of Good Loan Funded Amount**

****



**Good Loan Amount Received**

**Calculate Number of Good Loan Total Received Amount**

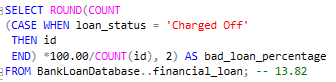
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**BAD LOAN ISSUED:**

**Bad Loan Percentage**

**Calculate the Bad Loan Application Percentage**

****

****

**Bad Loan Applications**

**Calculate Number of Bad Loan Applications**

****

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**Bad Loan Funded Amount**

**Calculate Number of Bad Loan Funded Amount**

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**Bad Loan Amount Received**

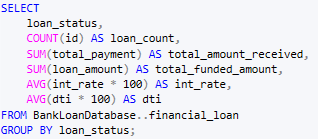
**Calculate Number of Bad Loan Total Received Amount**

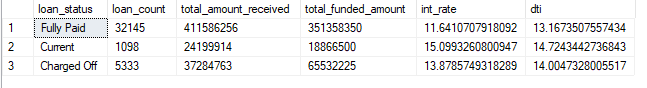
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**LOAN STATUS:**

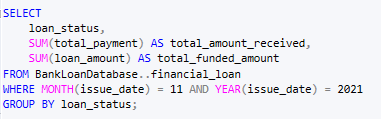
**Calculating the Loan Count, Total Amount Received, Total Funded Amount, Interest Rate, DTI based on Loan Status**

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**MTD Loan Status**

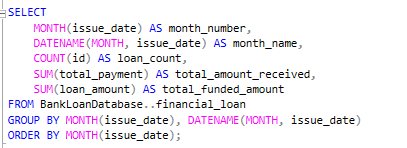
**Calculating the MTD Total Amount Received and MTD Total Funded Amount based on Loan Status**

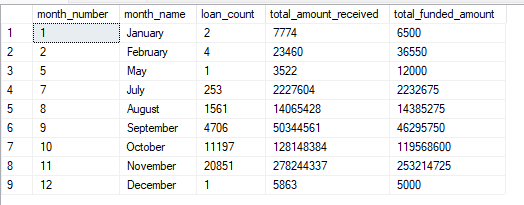
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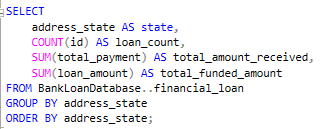
1. **BANK LOAN REPORT | OVERVIEW**

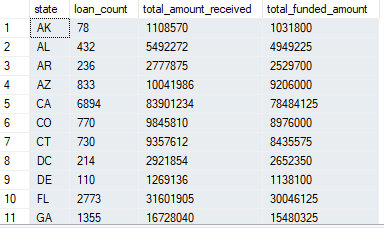
**MONTH:**

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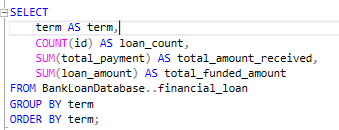
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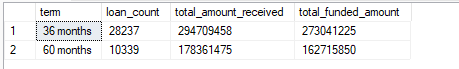
**STATE:**

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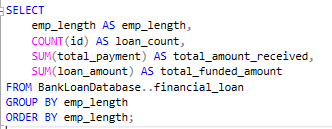
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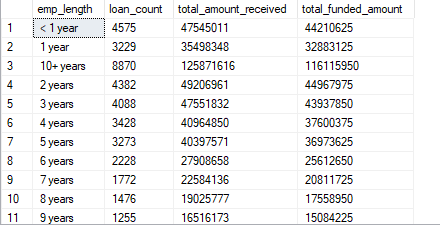
**TERM:**

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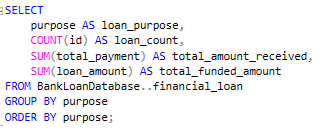
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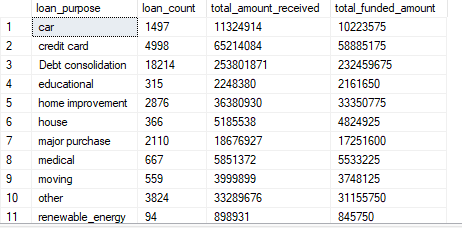
**EMPLOYEE LENGTH:**

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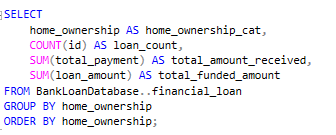
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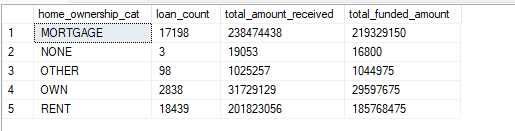
**LOAN PURPOSE:**

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**HOME OWNERSHIP:**

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